



WEEKLY AGRICULTURAL REPORT



AUGUST 9, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
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AGRICULTURAL WEATHER OUTLOOK AUGUST 9 TO 15, 2018

PRECIPITATIONS OVER THE NORTHEAST AND EAST-CENTER OF THE AGRICULTURAL AREA, COUPLED WITH A SHARP TEMPERATURE DROP AND A FINAL RETURN OF TROPICAL WINDS.

At the beginning of the perspective, the entry of a storm front will bring significant rainfalls to the northeast and east center of the Ag. region. The rest of the area will observe scarce values. Coupled with the front, the entry of a polar air mass will sharply drop temperatures over most part of the area, with chances of forests. Later on, northerly winds will return, raising temperatures over the north and center of the agricultural area. The South, however, will remain under the influence of polar winds.

SUNFLOWER

Over the last week, sunflower planting has mainly expanded into the NEA region and north-central Santa Fe. To date, sunflower is 13.3% planted out of the 1.9M hectares (25.1 M acres) projected for the current season, up 8.6% YoY. Weekly progress is estimated at 6.3 percentage points. Early-planted crops are at emerging stage. Fieldwork is expected to expand into the center of the country over the coming weeks.

WHEAT

Wheat planting is near completion. To date, wheat is 98.7% planted out of the 6.1 M hectares (25.1 M acres) projected for the current season. Crop condition remains normal/ excellent. Weekly and YoY progress stand at 1.4 and 0.7 percentage points, respectively. The most developed crops are at tillering or at the beginning of heading stage, while the rest of the crops are differentiating leaves under low sanitary pressure.

CORN

Over the last week, corn harvest expanded into the national agricultural area. Low grain moisture and good weather conditions have fostered harvest into plots planted in December. Yields in several areas under analysis, remain below the average of the last season due to the water stressed suffered at flowering. Under this scenario, we maintain our final production estimate at 31 M tons (1,220.4 M bushels), down 8 M tons YoY (season 2016/17: 39 MTn). To date, corn is 88.9 % harvested out of the 5,4 M hectares planted during the current season. Weekly progress stands at 5,9 percentage points. The average yield is estimated at 6,13 T/H. 4,7 M hectares have already been collected.

SORGHUM

Since our last report, the harvest of grain sorghum has progressed fluently into most part of the national agricultural area. Good weather conditions have fostered harvest into second and late-planted crops. Most of the progress took place in the provinces of Buenos Aires and Chaco. Yields remain below the average of the previous seasons. The national area loss is estimated at 73.000 hectares. To date grain sorghum is 91 %, collected. 690.000 hectares have already been harvested. The national average yield stands at 3.66 T/H. Under this scenario, we maintain our final production estimate at 2.700.000 Tons (114.2 M bushels), down 15.6 % YoY (Production 2016/17: 3.2 MTn).



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ANNEX



WHEAT

2018/19 Season

As of: Aug. 8, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	480.000	100,0	480.000
X	Ctro BA	260.000	320.000	94,0	300.800
XI	SO BA-S LP	485.000	510.000	97,0	494.700
XII	SE BA	505.000	545.000	92,0	501.400
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	90.000	100,0	90.000
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.100.000	98,7	6.021.900

CORN

2017/18 Season

As of: Aug. 8, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	375.000	14.500	360.500	85,0	306.425	59,6	1.827.490
II	NEA	600.000	23.000	577.000	81,0	467.370	53,0	2.478.529
III	Ctro N Cba	805.000	29.000	776.000	90,6	703.208	58,9	4.138.754
IV	S Cba	675.000	30.000	645.000	85,6	552.120	58,7	3.241.855
V	Ctro N SFe	220.000	12.000	208.000	100,0	208.000	48,4	1.007.541
VI	Núcleo Norte	530.000	23.000	507.000	100,0	507.000	80,7	4.092.896
VII	Núcleo Sur	410.000	18.000	392.000	99,0	388.150	75,8	2.940.996
VIII	Ctro EER	175.000	12.000	163.000	100,0	163.000	47,2	768.777
IX	N LP-OBA	580.000	24.500	555.500	91,0	505.460	67,1	3.389.734
X	Ctro BA	300.000	12.000	288.000	91,0	262.080	55,7	1.460.503
XI	SO BA-S LP	165.000	6.260	158.740	77,8	123.540	45,6	563.682
XII	SE BA	195.000	7.340	187.660	78,9	148.117	60,0	888.397
XIII	SL	230.000	7.500	222.500	87,1	193.700	52,6	1.018.427
XIV	Cuenca Sal	110.000	4.500	105.500	91,0	96.005	61,4	589.485
XV	Otras	30.000	3.000	27.000	93,7	25.300	45,7	115.510

TOTAL

5.400.000

226.600

5.173.400

89,9

4.649.475

61,3

28.522.577

SORGHUM

2017/18 Season

As of: Aug. 8, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	23.000	1.850	21.150	86,0	18.189	29,0	52.675
II	NEA	220.000	13.000	207.000	90,0	186.300	31,0	577.268
III	Ctro N Cba	80.000	7.200	72.800	95,0	69.160	50,0	345.570
IV	S Cba	30.000	4.000	26.000	96,0	24.960	45,0	112.273
V	Ctro N SFe	143.000	18.000	125.000	98,0	122.500	37,7	462.121
VI	Núcleo Norte	30.000	4.200	25.800	98,0	25.284	50,0	126.393
VII	Núcleo Sur	17.000	1.800	15.200	97,0	14.744	51,5	75.882
VIII	Ctro E ER	65.000	7.000	58.000	100,0	58.000	38,0	220.140
IX	N LP-OBA	40.000	3.100	36.900	90,0	33.210	38,7	128.589
X	Ctro BA	10.000	900	9.100	70,0	6.370	38,3	24.382
XI	SO BA-S LP	80.000	4.200	75.800	72,0	54.576	25,3	137.952
XII	SE BA	7.000	720	6.280	72,0	4.522	27,6	12.501
XIII	SL	45.000	2.800	42.200	95,0	40.090	35,2	140.962
XIV	Cuenca Sal	25.000	2.100	22.900	85,0	19.465	32,0	62.288
XV	Otras	15.000	2.000	13.000	92,0	11.960	36,3	43.431
TOTAL		830.000	72.870	757.130	91,0	689.330	36,6	2.522.427